



AGENDA REQUEST FORM

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

MEETING DATE	2017-12-19 10:05 - Regular School Board Meeting
AGENDA ITEM	ITEMS
CATEGORY	EE. OFFICE OF STRATEGY & OPERATIONS
DEPARTMENT	Procurement & Warehousing Services

Special Order Request	
<input type="radio"/> Yes	<input checked="" type="radio"/> No
Time	
Open Agenda	
<input checked="" type="radio"/> Yes	<input type="radio"/> No

ITEM No.:
EE-9.

TITLE:
Direct Negotiation Recommendation of \$500,000 or Less - 58-035E - Upland FileBound Software

REQUESTED ACTION:
Approve the recommendation for the above agreement. Contract Term: December 20, 2017 through June 30, 2018; User Department: Information & Technology; Award Amount: \$235,848; Awarded Vendor(s): Upland Software, Inc.; Small/Minority/Women Business Enterprises Vendor(s): None.

SUMMARY EXPLANATION AND BACKGROUND:
The item requests approval of the Master Service Agreement between The School Board of Broward County, Florida, and Upland Software, Inc. This Agreement provides the District the ability to purchase Upland FileBound software products, i.e. OptiWorkFlow, OptiView, OptiSpool and Agenda Maker. This Agreement has been reviewed and approved as to form and legal content by the Office of the General Counsel.

SCHOOL BOARD GOALS:
 Goal 1: High Quality Instruction
 Goal 2: Continuous Improvement
 Goal 3: Effective Communication

FINANCIAL IMPACT:
The estimated financial impact to the District will be \$235,848. The funding source will come from Information & Technology's operating budget. The financial impact amount represents an estimated contract value; however, the amount authorized will not exceed the estimated contract award amount.

EXHIBITS: (List)
(1) Executive Summary (2) Agreement

BOARD ACTION:

(For Official School Board Records Office Only)

SOURCE OF ADDITIONAL INFORMATION:

Name: Tony Hunter	Phone: 754-321-0400
Name: Mary C. Coker	Phone: 754-321-0501

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA
Senior Leader & Title

Maurice L. Woods - Chief Strategy & Operations Officer

Signature

Approved In Open Board Meeting On: _____

By: _____

School Board Chair